

BENEFICIARY INFORMATION FORM

IN THE ESTATE OF

DECEASED

Full name: Mr / Mrs / Miss / Ms / Other _____

Home address: _____
_____ (include previous names and nature of change)

Home address:

_____ Date moved here: _____

Email / mobile number _____

My date of birth is: _____

Please pay my legacy by Cheque or Bank transfer to (Please circle if cheque **or** add bank details below):

Bank name and address: _____

Account Name: _____

Sort Code: _____ Account Number: _____

For international accounts please provide the following additional information:

IBAN Number: _____

Swift Code: _____

Currency required: ___ **GBP** or **local**? If not selected will be sent in GBP _____

I confirm that (please tick one of the following options):

I am not subject to a bankruptcy order/Individual Voluntary Arrangement or for non-UK jurisdictions any other form of Order or Arrangement of finances. Yes _____ No _____

I am subject to a bankruptcy order/ Individual Voluntary Arrangement or for non-UK jurisdictions any other form of Order or Arrangement of finances. Yes _____ No _____

Please give full details: _____

Signed: _____ Dated: _____

Please provide a copy of your photo driving licence and/or passport together with a recent proof of address (Bank Statement or Utility bill) not less than 3 months old